**SECURE ACT 2.0**

*Please customize this wording to best fit the needs of your donors.*

**Sample wording to share with your donors:**

Great news! Because of legislation that was recently passed, there is a new tax-wise way to support the ministry of [your ministry name]. If you are age 70.5 and older, you now have the option to fund a charitable gift annuity using a qualified charitable distribution from your individual retirement account (IRA). This may be a wonderful, tax-wise way to not only receive retirement income for yourself but also leave a legacy gift to [your ministry name].

Want to learn more? Contact \_\_\_\_\_\_\_\_\_\_\_\_\_\_ at \_\_\_\_\_\_\_\_\_\_\_\_\_.

**Sample scenario to share with your donors:**

Martha Johnson was looking for a tax-wise way to use some of her individual retirement account (IRA) dollars to support the ministry of [your ministry name]. So she was excited to hear about a new opportunity where she can take a one-time distribution from her IRA (up to $50,000) to fund a charitable gift annuity. She is so thankful because the charitable gift annuity will provide her an income stream for life, and, when the Lord calls her home, the remainder will support the ministry of [your ministry name]. What a blessing to both Martha and [your ministry name]!