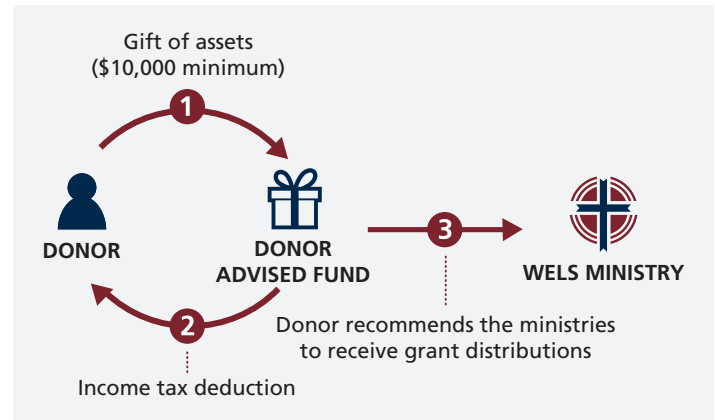


# DONOR ADVISED FUND

## A simple, tax-wise way to support ministry

### ▶ How does a **donor advised fund** work?

- 1 You make a gift of cash, securities, or other property to WELS Foundation. (Additional gifts can be made to the fund at any time.)
- 2 You receive a charitable income tax deduction.
- 3 You recommend the ministry or ministries that receive distributions from the fund.



### ▶ Is a **donor advised fund** right for you?

Let's find out! You...

- ...have at least \$10,000 in cash, securities (stocks, bonds, mutual funds), or other property that you want to give.
- ...would like to benefit from potential income tax and capital gains tax benefits.
- ...wish to have an immediate impact on the ministry or ministries you recommend.

### ▶ I'm interested! How do I learn more?

Please contact your local WELS Christian giving counselor:

- 800-827-5482
- [mcg@wels.net](mailto:mcg@wels.net)