



So that future generations
will know the goodness of God

WELS Association of Lutheran High Schools conference
Mission Advancement sectionals
Thursday, March 2
Sheraton Hotel, Brookfield, Wis.

Bible Study on Christian Stewardship (9:30-10:30 a.m.)

WELS Director of Discipleship Rev. Donn Dobberstein will lead us in a discussion of biblical stewardship.

Overview of Planned Giving Opportunities by Attorney Bradley Kalscheur (10:30-11:45 a.m.)

Attorney Bradley Kalscheur will lead us in a discussion of a variety of planning giving opportunities:

- *Outright gifts*
- *Planning with an IRA (the Secure Act 2.0 and QCDs)*
- *Charitable gift annuities*
- *Charitable remainder trusts*
- *Charitable lead trusts*
- *Picking the right asset*

Conference Lunch (12:00-1:00 p.m.)

Case Study Reviews (1:00-2:00 p.m.)

Participants will break into small groups to discuss case studies and then present their findings to the larger group. Attorney Bradley Kalscheur will answer any questions participants may have.

Break (2:00-2:15 p.m.)

Mission Advancement Roundtable (2:15-4:00 p.m.)

This roundtable will allow participants to discuss issues and opportunities they are facing in their ministry.

Attorney Bradley J. Kalscheur is a partner at Michael Best & Friedrich LLP, a full-service law firm in Milwaukee, Wis. Brad's practice includes all areas of estate and business succession planning. He serves as a trusted advisor to individuals, families, and companies seeking to cost-effectively structure or transfer businesses. Clients value Brad's responsiveness, particularly his ability to help them understand complex property and tax law concepts. His background as a certified public accountant (CPA) provides him with a valuable perspective in counseling through financial matters. His practice includes estate planning, business succession planning, charitable planning, and trust and estate administration.

